Who we are

- A global semiconductor leader
- 2014 revenues of $7.40B
- Listed: NYSE, Euronext Paris and Borsa Italiana, Milan

Approximately 43,600 employees worldwide
Approximately 8,700 people working in R&D
11 manufacturing sites
Over 75 sales & marketing offices
Where you find us

Our MEMS & Sensors are augmenting the consumer experience

Our automotive products are making driving safer, greener and more entertaining

Our smart power products are allowing our mobile products to operate longer and making more of our energy resources

Our digital consumer products are powering the augmented digital lifestyle

Our Microcontrollers are everywhere making everything smarter and more secure
Product Segments

- **Sense & Power and Automotive Products (SP&A)**
  - Analog, MEMS & Sensors (AMS)
  - Automotive Product Group (APG)
  - Industrial & Power Discrete Group (IPD)

- **Embedded Processing Solutions (EPS)**
  - Digital Product Group (DPG)
  - Microcontroller, Memory & Secure MCU (MMS)
Flexible and independent Manufacturing
An unwavering Commitment to R&D

Advanced research and development centers around the globe

~ 15,000 patents; ~9,000 patent families; more than 500 new filings (in 2014)

~ 8,700 people working in R&D and product design

As of December 31, 2014
Partners with our Customers worldwide

Over 75 sales offices in 35 countries
Diversified Customer Base

Top 10 OEMs* FY 14
- Apple
- Bosch
- Cisco
- Conti
- Delta
- HP
- Microsoft
- Samsung
- Seagate
- Western Digital

FY 14 Revenues

Top 4 Distributors* FY 14
- Arrow Electronics
- Avnet
- Wintech
- Yosun

Distribution (as % of total revenues)

- 32%
- 30%
- 28%
- 26%
- 24%
- 22%

FY13 FY14

*Listed alphabetically
A global Semiconductor Player

FY2014

% by location of order shipment:
- Americas: 26%
- EMEA: 15%
- Greater China & South Asia: 45%
- Japan & Korea: 14%

% by market channel:
- OEM: ~69%
- Distribution: ~31%
A global Semiconductor Player
Regional sales by shipment and region of origin

% by location of order shipment

- Americas: 45%
- EMEA: 26%
- Greater China & South Asia: 15%
- Japan & Korea: 14%

% by region of origin

- Americas: 30%
- EMEA: 34%
- Greater China & South Asia: 22%
- Japan & Korea: 14%

FY2014
Q3 2015 Revenues by Product Group

- Sense & Power and Automotive Products (SP&A)
  - Automotive Product Group (APG)
  - Analog, MEMS & Sensors (AMS)
- Embedded Processing Solutions (EPS)
  - Digital Product Group (DPG)
  - Microcontroller, Memory & Secure MCU (MMS)
  - Industrial & Power Discrete (IPD)
Our Vision

ST stands for life.augmented

Everywhere microelectronics make a positive contribution to people’s lives, ST is there
Our strategy: Leadership in...

SENSE & POWER AND AUTOMOTIVE PRODUCTS

EMBEDDED PROCESSING SOLUTIONS
Focused product Portfolio

SENSE & POWER AND AUTOMOTIVE - PRODUCT FAMILIES

• Analog, MEMS and Sensors
• Industrial and Power
• Automotive

EMBEDDED PROCESSING SOLUTIONS – PRODUCT FAMILIES

• General Purpose Microcontroller, Memories and Secure MCU
• Digital Consumer & ASICs, Imaging Solutions and Mixed Process
People are our Foundation

Present in over 35 countries

- Manufacturing: ~64%
- Research & Development: ~20%
- Marketing & Sales, Divisional Functions, Administration & General services: ~16%

...working everyday to increase the quality and experience of life for all

As of December 31, 2014
ST Sustainability Strategy

Governance, Ethics & Risk Management

People
- Health & Safety
- Development & Engagement
- Labor & Human Rights

Business
- Innovation
- Customer Relations
- Financial Performance

Environment & Operations
- Environmental Efficiency
- Supply Chain Responsibility
- Sustainable Technology

Local Communities
Sustainability History at ST

1995

1st ST Environmental commitment

1995

1st ST Environmental report

1st Environmental Certification ISO14001

2000

Creation of ST Foundation

1st Environmental Decalogue

2005

Launch of ST Principles for Sustainable Excellence

Deployment of ST Health Plan

Creation of ST Ethics Committee

ST member of the EICC

2010

ST Sustainability Strategy

1st Energy Management certification ISO 50001

2014

5th edition of ST “Environment, Health & Safety Decalogue”

ST signatory of United Nations Global Compact

1st Safety & Health Certification OHSAS 18001

Launch of reforestation programs

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**ST Quality Strategy**

**Our quality goal:** “To provide our customers with the highest level of quality excellence in the semiconductor industry.”

**Quality Excellence Objectives**
- DPPM reduction
- Zero excursions
- Flawless execution

A comprehensive approach built around 7 pillars:
- Customers
- Change management
- Product & technology development
- Manufacturing & supply chain
- People
- Business processes, tools & indicators
- Economic value