Company Presentation

January 2015
Who we are

- A global semiconductor leader
- The largest European semiconductor company
- 2014 revenues of $7.40B
- Approximately 43,600 employees worldwide
- Approximately 8,700 people working in R&D
- 11 manufacturing sites
- Listed on New York Stock Exchange, Euronext Paris and Borsa Italiana, Milano

As of December 31, 2014
Where you find us

Our automotive products are making driving safer, greener and more entertaining.

Our MEMS & Sensors are augmenting the consumer experience.

Our smart power products are allowing our mobile products to operate longer and making more of our energy resources.

Our Microcontrollers are everywhere making everything smarter and more secure.

Our digital consumer products are powering the augmented digital lifestyle.
Effective Q4 2014, DCG and IBP product groups merged to form DPG.
Flexible and Independent Manufacturing

- Morocco
- Malta
- France (Crolles, Rousset, Tours)
- Italy (Agrate, Catania)
- Malaysia
- Singapore
- Philippines
- China (Shenzhen)

Front-End

Back-End
An unwavering Commitment to R&D

Advanced research and development centers around the globe

~ 15,000 patents; ~9,000 patent families; more than 500 new filings (in 2014)

~ 8,700 people working in R&D and product design

As of December 31, 2014
Partners with our Customers worldwide

79 sales offices in 35 countries
Global Presence & Sales by Market Channel

% by location of order shipment

- Americas: 14%
- EMEA: 15%
- Greater China & South Asia: 45%
- Japan & Korea: 26%

FY2014

% by market channel

- OEM: ~31%
- Distribution: ~69%

(Americas, EMEA, Greater China & South Asia, Japan & Korea)
2014 Revenues by Product Group

- Sense & Power and Automotive Products (SP&A)
- Embedded Processing Solutions (EPS)
- Digital Product Group (DPG)*
  - Digital Convergence Group (DCG)*
  - Imaging, BiCMOS ASIC & Silicon Photonics (IBP)*
- Automotive Product Group (APG)
- Analog, MEMS & Sensors (AMS)
- Microcontroller, Memory & Secure MCU (MMS)
- Industrial & Power Discrete (IPD)

* Effective 4Q14, DCG and IBP product groups merged to form DPG – Digital Product Group.
ST’s vision and strategy

OUR VISION
Everywhere microelectronics make a positive contribution to people’s lives, ST is there.

OUR STRATEGY
Leadership in Sense & Power, Automotive Products and Embedded Processing Solutions.

OUR 5 GROWTH DRIVERS
- Smart Power
- MEMS and Sensors
- Automotive
- Digital Consumer & ASICs
- Microcontrollers

ST’s vision and strategy
Our vision

life.augmented

is what we stand for,

today
and tomorrow

Every time electronics make a positive contribution to people’s lives, ST is there.
Our strategy: Leadership in...

SENSE & POWER AND AUTOMOTIVE PRODUCTS

EMBEDDED PROCESSING SOLUTIONS
Our growth drivers

Targeting areas where ST leads or will lead

- MEMS & Sensors
- Smart Power
- Automotive
- Microcontrollers
- Digital Consumer & ASICs
Focused product portfolio

SENSE & POWER AND AUTOMOTIVE - PRODUCT FAMILIES

- Analog, MEMS and Sensors
- Industrial and Power
- Automotive

EMBEDDED PROCESSING SOLUTIONS – PRODUCT FAMILIES

- General Purpose Microcontroller, Memories and Secure MCU
- Digital Consumer & ASICs, Imaging Solutions and Mixed Process
People are our Foundation…

Present in over 35 countries

- Asia: ~900
- France: ~800
- Italy: ~4,500
- Mediterranean: ~9,500
- Americas: ~10,000
- Rest of Europe: ~17,900

Manufacturing: ~64%
Research & Development: ~20%
Marketing & Sales, Divisional Functions, Administration & General services: ~16%

…working everyday to increase the quality and experience of life for all

As of December 31, 2014
Sustainability history at ST

1995

ST signatory of United Nations Global Compact

ST Environmental commitment

1ST Environmental Decalogue

1ST ST Environmental report

1ST Environmental Certification ISO14001

2000

Deployment of ST Health Plan

Launch of ST Principles for Sustainable Excellence

Creation of ST Ethics Committee

ST member of the EICC

2005

Creation of ST Ethics Committee

ST Sustainability Strategy

ST Sustainability Strategy

ST Sustainability Strategy

2010

1ST Energy Management certification ISO 50001

2014

4th edition of ST “Environment, Health & Safety Decalogue”

5th edition of ST “Environment, Health & Safety Decalogue”
Our quality goal: “To provide our customers with the highest level of quality excellence in the semiconductor industry.”

Quality Excellence Objectives

- DPPM reduction
- Zero excursions
- Flawless execution

A comprehensive approach built around 7 pillars:
- Customers
- Change management
- Product & technology development
- Manufacturing & supply chain
- People
- Business processes, tools & indicators
- Economic value