



ST Sensors & Embedded Tech

Embedded & Connectivity Technologies

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Where you find ST embedded products

Making homes & cities smarter, for better living, higher security, and to get more from available resources





Enabling the evolution of industry towards smarter, safer and more efficient factories and workplaces











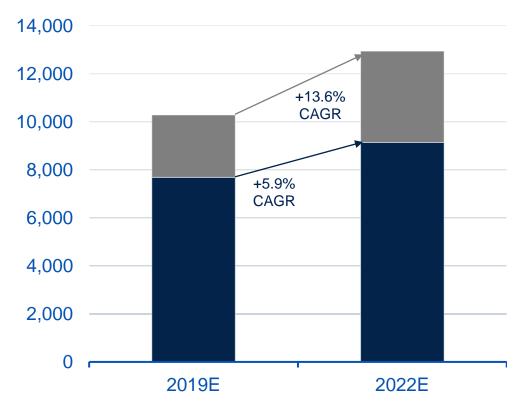
Making everyday **things** smarter, connected and more aware of their surroundings





Embedded Processing Market Trend

Embedded Processing* TAM +8.0% CAGR



■ GP MCU ■ embedded MPU (Industrial AP)

* Excluding Automotive MCUs Source: WSTS August 2019

Growth Driver Industrial

- The brain of a large variety of applications
- IoT pervasion accelerated by 5G deployment
- Artificial Intelligence disruption at the edge
- New applications enabled by secure IoT
- Industrial Robotics / Factory Automation
- Medical Diagnostic and imaging
- Drones
- Point of Sales
- Appliances
- Wellness & fitness
- Additive manufacturing
- Portable Point of Sales
- Industrial & Power tools
- Smart Metering
- Personal healthcare
- Smart Farming







ST & Embedded Processing

ST Embedded Processing Ranking



STM32 Microcontroller family

- Based on single or dual ARM Cortex M core
- Broadest global portfolio
- > 1600 products available
- Serving more than 60,000 customers worldwide
- More than 4 Billion units shipped from 2007
- Complete, robust & coherent ecosystem

STM32MP Microprocessor family

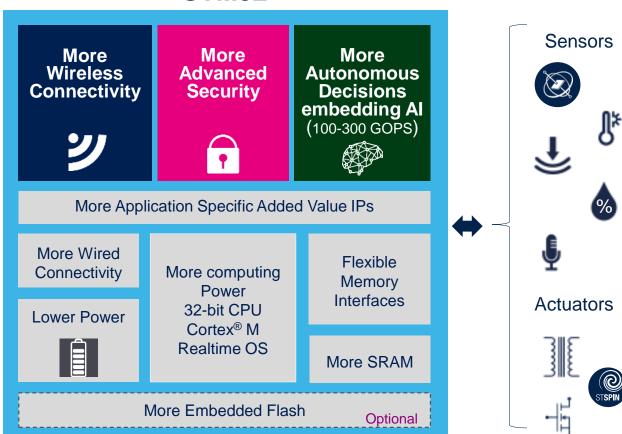
- 1st product launched 1Q19
- Multi-core Arm Cortex-A cores
- Very high performance
- Differentiated ecosystem



STM32 Product Family

Strengthening Embedded Processing

STM32



Advanced Non-Volatile Memory...

Expanded Ecosystems

Market growth drivers

- MCUs embedding wireless connectivity capability well adapted to the targeted applications
- Advanced security
- Al capabilities
- Robust & Comprehensive Ecosystem to accelerate applications/system developments

Focused verticals & technologies

- STM32 products supporting system solutions and continuous expansion
- Graphics
- Connectivity
- Security
- Wireless
- Motor Control
- Digital Power
- Audio





STM32 Product Expansion

Strengthening Embedded Processing



Enrich portfolio

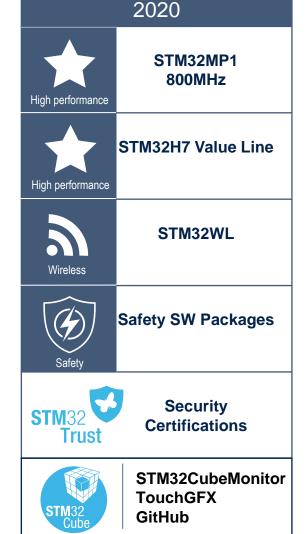
More connectivity

More safety

More security

Ecosystem









STM32 ecosystem overview

Software









Hardware









Discovery kits

Evaluation boards

Flexible prototyping

Key feature prototyping

Full feature evaluation







Customer support











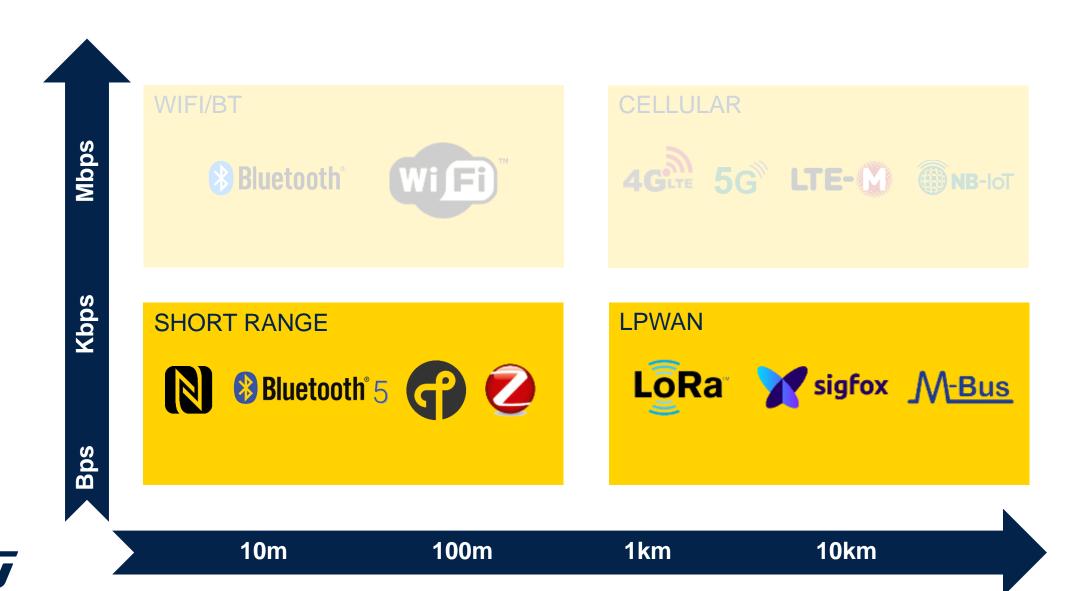
wiki.st.com/stm32mpu wiki.st.com/stm32mcu



github.com/STMicroelectronics



Communication Technologies - Overview

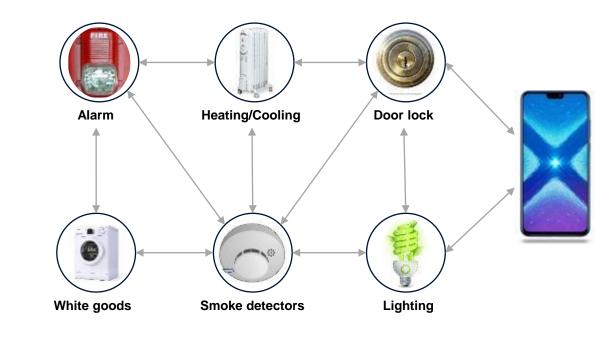


Typical objects in the 2.4 GHz space ...



Bluetooth / ANT (TBC)

Point-to-point communication with smartphones and other wireless devices Battery powered devices



Mesh BLE / Zigbee / Thread ...
Home automation with Mesh network need



LPWAN technology selection

Uses cases will help to identify the most appropriated technology











Agriculture

Low value object tracking

Smart Metering

Smart grid

Smart watch













Lighting

Utilities Maintenance

Smart parking

Smart Building

High value object tracking

Connected Cars

Data rate < 100 kbps (*or more)

Data rate > 100 kbps

Licensed







Unlicensed











Solutions for NFC / RFID Tags and Readers



ST25
Simply
More Connected



Embedded and Connectivity Technologies





- Powerful Cortex MCU & MPU
- Rich user interface
- Industrial specific Peripherals



- Artificial Intelligence at the edge
- Real time response, data privacy
- Predictive maintenance



- Industrial Ethernet
- NFC, BLE, Wi-Fi, UWB
- LPWAN, CAT-M/NB-IOT 4G to 5G



More **Security**

- Ensure system integrity
- Secure communication
- Authentication and privacy of data



Support Design with Focus on Safety



Broader & more dedicated *Ecosystems*



Sensors and Embedded Tech Afternoon sessions

	Embedded and Connectivity Technologies	
	Time (ET)	Session Title
	2:00 PM	Welcome
Embedded	2:10 PM	Bringing AI to the Edge
	2:30 PM	Enhancing the User Experience with Graphics
	2:50 PM	Securing Connected Devices
Connectivity	3:10 PM	Get Connected! Explore Bluetooth, 802.15.4 and SubGHz System On Chip Solutions
	3:30 PM	Contact-Less Connectivity NFC is in your phone and your watch - Where else?
	3:50 PM	Closing Remarks



Thank you



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