





KNX energy management system

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Agenda

1 KNX market and ST solutions

2 KNX energy management system

- 3 ST KNX EV charging station
- 4 ST KNX solutions and development process



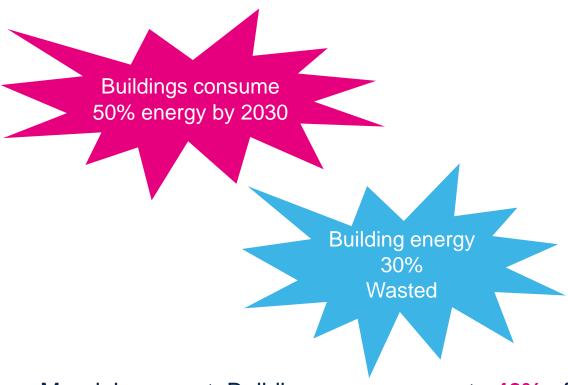
KNX market and **ST** solutions



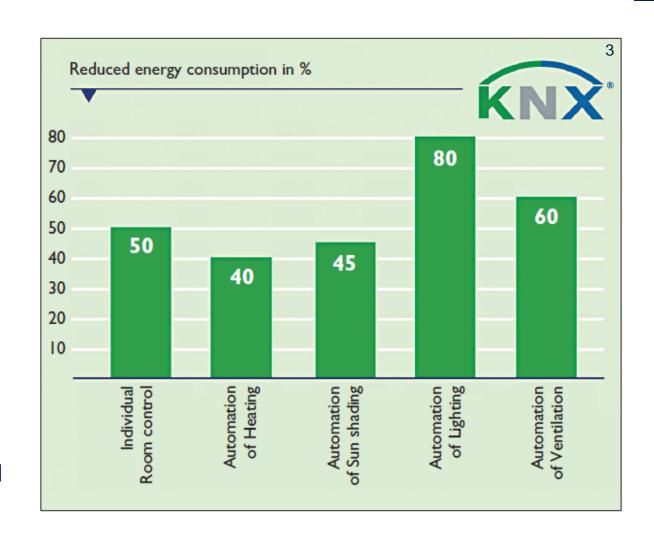




Buildings energy consumption



- Mendeley report: Buildings consume up to 40% of the total global energy. By the year 2030, the consumption is expected to increase to 50%.⁽¹⁾
- PRWeb report: 30% of energy used in a commercial building is wasted because of inefficiencies.⁽²⁾







KNX market intelligence

GLOBAL KNX PRODUCT MARKET BY APPLICATION (USD MILLION) 2019-2031

Application	2019	2020	2021	2022	2023	2024	2025	2026	2027	2028	2029	2030	2031	CAGR
Lighting	11719.8	9380.9	12330.7	13299.7	14448.1	15669.8	16957.8	18427.5	20076.1	22011.4	24418.1	27421.7	30959.0	10.0%
Blinds & Shutters	5052.7	4087.1	5372.3	5947.3	6452.2	7022.4	7662.3	8392.9	9206.4	10107.9	11125.4	12291.6	13615.5	9.8%
Security Systems	8466.9	7504.0	9863.5	10939.2	11768.7	12702.0	13744.1	14929.9	16241.5	17684.6	19304.5	21152.8	23239.3	8.9%
Energy Management	3258.7	2085.7	2741.5	2461.3	2663.0	2897.0	3171.4	3487.1	3843.9	4234.5	4649.3	5077.6	5529.2	9.6%
HVAC Systems	7388.2	5896.7	7750.8	8403.5	9057.3	9815.3	10704.2	11725.1	12876.0	14130.8	15456.0	16815.8	18241.3	9.1%
Monitoring Systems	1407.0	1138.1	1496.0	1461.3	1579.5	1716.5	1877.3	2062.2	2271.0	2499.3	2741.4	2991.1	3253.9	9.5%
Remote Control	1855.8	1501.1	1973.1	2162.7	2311.7	2476.4	2659.5	2867.8	3098.2	3355.4	3646.4	3973.7	4334.4	8.2%
Metering	1863.4	1498.5	1969.8	2175.1	2337.9	2521.0	2725.3	2957.8	3214.7	3497.1	3814.0	4175.4	4583.2	8.8%
Audio/Video Controls	3912.7	3247.7	4268.9	5114.4	5528.1	6009.8	6570.4	7203.0	7881.5	8610.4	9381.1	10202.5	11084.7	9.1%
White Goods	1975.6	1598.0	2100.5	2101.9	2263.9	2446.2	2649.9	2881.8	3138.5	3421.2	3738.8	4101.4	4511.0	9.0%
Total	46900.8	37937.9	49867.2	54066.4	58410.4	63276.3	68722.2	74935.1	81847.8	89552.6	98275.1	108203.7	119351.5	9.3%

- Global KNX products market size by 2031 will be above 119B\$ *1. Growth CAGR is around 9.3% (2019-2031).
- The market for Semi-conductor in the KNX Energy Management application is projected to reach USD 130.9 million for 2023 in Asia.
- WW TAM for KNX energy management product market in 2023 is 2.6B\$ and will double by 2031 at 5.5B\$

Source: Straitsresearch.com



KNX in smart home and building automation

KNX is an open worldwide standard for home and building automation covering a range of products from many manufacturers

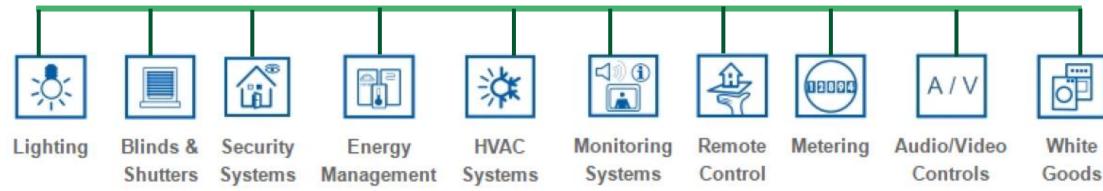
Approved standard:

- International standard (ISO/IEC 14543-3)
- European standards (EN 50090, EN 13321)
- US standard (ANSI/ASHRAE 135)
- Chinese standard (GB/T 20965)







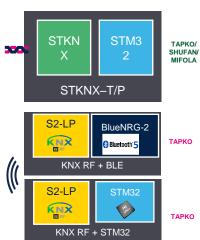




Connectivity medium options

ST delivers twisted pair wired and RF wireless solutions

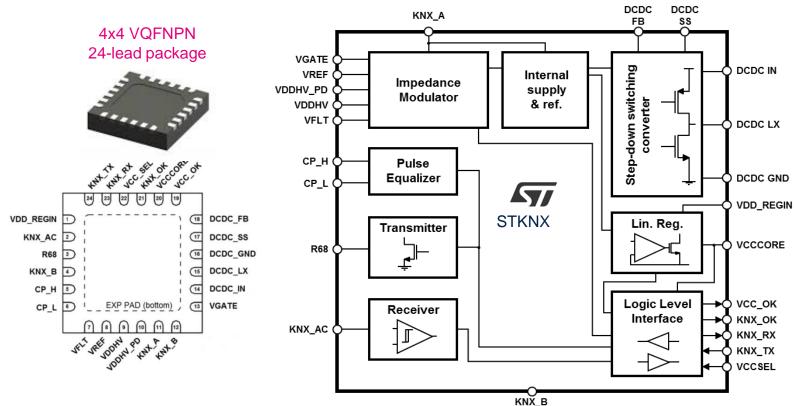
	Medium	Transmission via	Preferred areas of application	
ST	Twisted pair	Separate control cable	 New installations Extensive renovations Highest level of transmission reliability 	:
2	Radio frequency	Radio line	When no cable can be installed	
Wifi	IP	Ethernet/WIFI	 In large installations where a fast backbone is needed For communication with mobile devices 	
	Powerline	Existing network (neutral conductor must be available)	 If no additional control cable can be installed When 230 V cable is available 	





KNX TP solution – STKNX chipset

STKNX transceiver device for KNX TP communication; small package and few external components enable the very compact KNX nodes



- KNX certified, KNX TP1-256 supported.
- Very small system solution
- Supports bus current up to 30mA (fan-in 3)
- Easy "Bit" interface to μC
- No crystal required
- 2 integrated voltage regulators for external use in application.
 - Selectable 3.3V / 5V 20mA linear regulator
 - Adjustable 1V to 12V 150mA high efficiency DC/DC switching converter
- Recommended list of passive parts is supplied in datasheet and schematics









Smart building automation ST Shenzhen office sustainability project





KNX energy management system









KNX applications

KNX applications in energy management







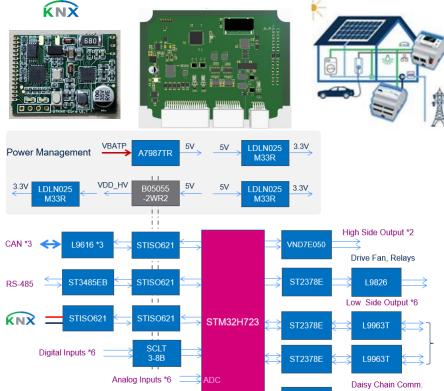




Watchdog







ISOSD61







Energy

Management/Smart

Metering

KNX energy Management: metering, data Logging, visualization, current detection, fuel, or water tank level control, peak demand monitoring, load shedding, energy harvesting, renewable energies, battery storage

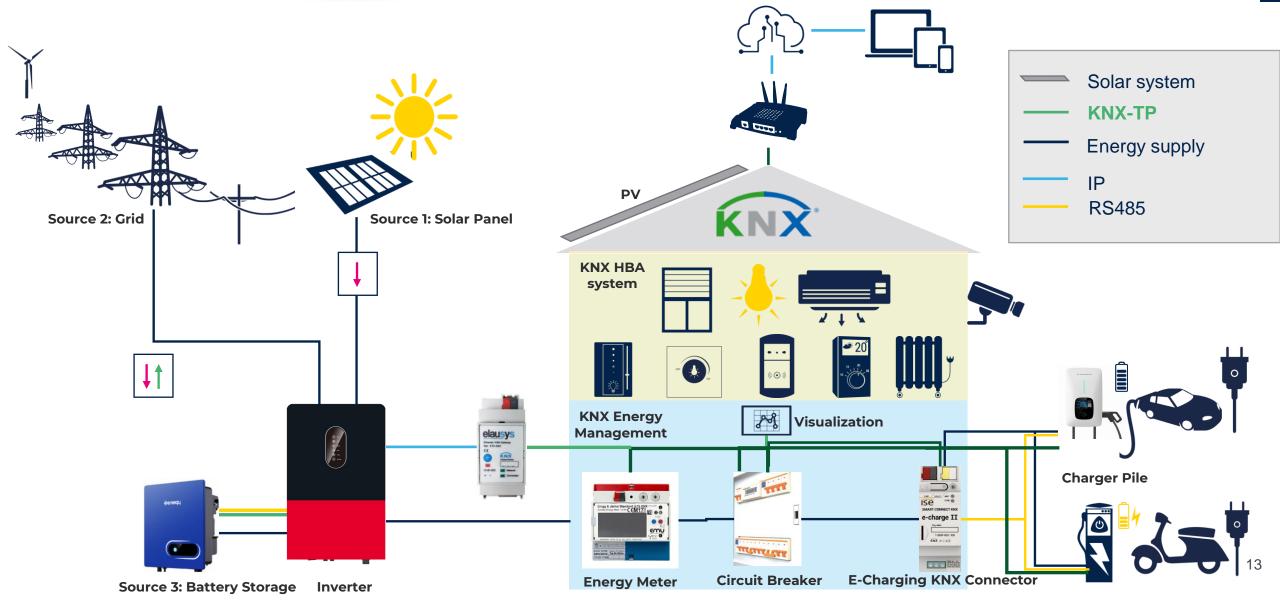


High Voltage Detection





KNX energy management system





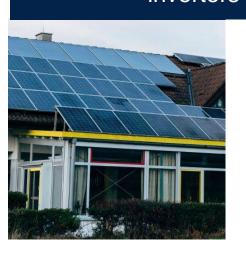
KNX vs RS485 comparation

	KNX	RS485
Protocol	International standard (KNX SW/HW/Association/Protocol/ Cable/IC)	Proprietary protocol(DMX512/Modbus etc.) Physical layer (Electrical regulations)
Interoperability	Good	Need protocol docking and connector matching
Modulation	Modulation voltage up to 7V	Differential line with mV
Anti-static ability	Strong anti-static ability	Sensitive to static electricity
Device Power	KNX bus communication and power supply(<0.6W), Auxiliary power function	Need additional external power supply
Stability	Carrier monitoring capability, more stability	Without carrier monitoring function
Network structure	Bus, Tree, Star	Bus(Single master slave structure)
Network capacity	65536	255(Typical)
Security	KNX Date Secure & IP Secure	Information security tested security tested stocy frace frace security tested security



Enablers of KNX energy management

KNX gateway for solar inverters



- Plausys

 12-30VDC

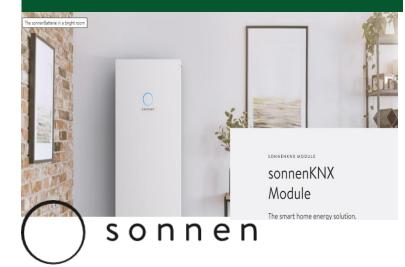
 RJ45

 Ethernet

 Plausys

 Ethernet
- KNX gateway for solar panel inverters
- Elausys link

KNX smart home energy solution



- A high-tech storage system that allows to cover about 75% of the yearly energy requirement with self-produced and clean energy
- Sonnen link

Electromobility in KNX smart home



- Dynamic load management and SMART CONNECT KNX e-charge II.
 Easily integrate up to 5 charging points from different manufacturers into the KNX.
- iSE link



KNXtoday

E-HAUS KNX HEMS case

KNX with other protocols for energy planning using the grid or solar inverter



- E-HAUS HEMS (home energy management systems) show reallife appliances being managed by the Alexander Maier Eisbae.
- Multiprotocol gateway visualization, allowing KNX to be mixed with other protocols.
- Examples of different functional models were shown, such as EV charging and home energy planning.*



- International standard
 - Interoperability



KNX solution implement

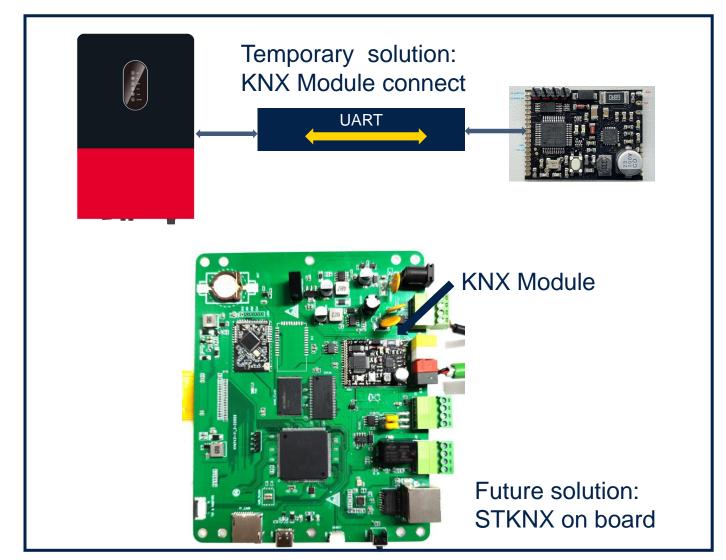
A2-UARTZ-TX A3-UARTZ-TX A3-UAR

55 KNX communication objects and 18 UART communication command have been included.





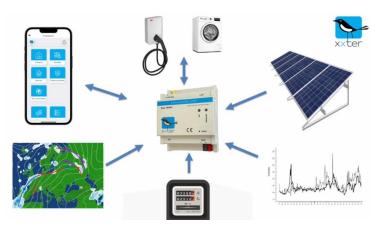
Use case:







KNX use cases in energy management



XXTER KNX Smart Energy Management



HDL KNX Battery Energy Storage System



Sonnen KNX Module for Smart Home Energy



EibPC2 KNX Home Energy Management



myGEKKO Energy Manager













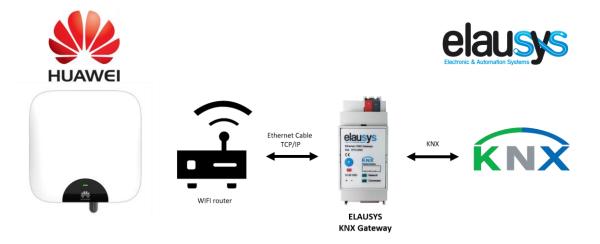






KNX energy management selling points





- Reduce Energy Costs: Reduce energy costs up to 30% by optimizing energy usage
- Optimize Energy: Maximize the use of self-generated solar energy
- Smart Charging: Charge your electric vehicle and other devices when energy demand and prices at lowest
- Smart Scheduling: Run appliances when energy demand and prices are lowest
- Carbon Reduction: Reduce your carbon footprint

- KNX Interface for Huawei SUN2000 inverter series
- Monitoring of Energy, Power, current, voltage, frequency, temperature,...
- Connected to the inverter over Ethernet
- Galvanic insulation from the KNX bus
- Configurable refresh rate of inverter data
- DIN rail mounted and Auxiliary power supply 12-30VDC
- Advanced Logic functions including weekly calendar, sequences, math, logic gates and triggers
- Different KNX devices from different vendors communicate without any problems



ST KNX EV charging station







Smart EV market and KNX charging stations



- 1. European Commission clear directions: an economy that envisages net-zero emissions for transport by 2050.
- 2. 10.5 million new BEVs & PHEVs were delivered during 2022 in global. By the end of 2023, expect 40 million EVs in operation.
- 3. Global sales of chargeable vehicles (10.5 m) were higher than for non-chargeable vehicles (8.4 m) for the first time in 2022.
- 4. KNX Association sees integrating EV charging as an important part of the energy management of homes and buildings
- 5. There are already KNX devices launched by KNX Members that allow a range of charging station brands to be connected to KNX, including already stations from ABB, ABL, ebee, KEBA, Mennekes and Stöhr.
- 6. Singapore's vision to have all vehicles run on cleaner energy by 2040.
- 7. 60,000 EV charging points by 2030, 40,000 charging points in public carparks and 20,000 charging points in private premises



EV charging in parking space today

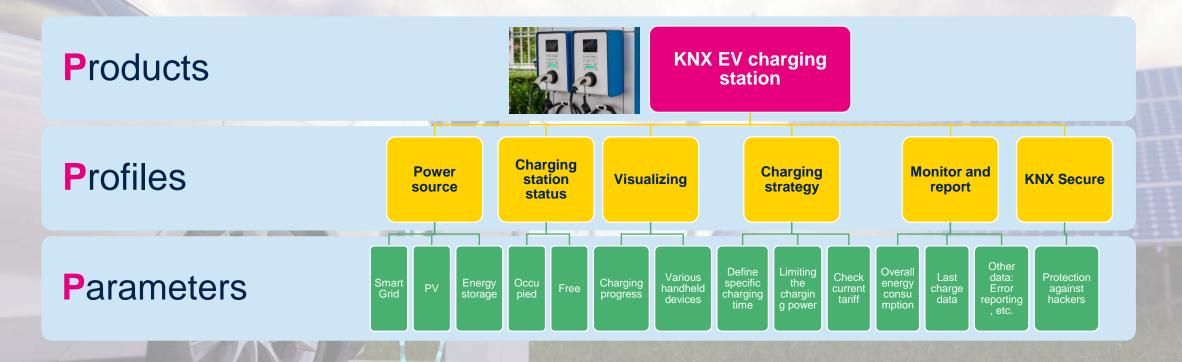
Maximizing idle charging stations usage with KNX energy management system





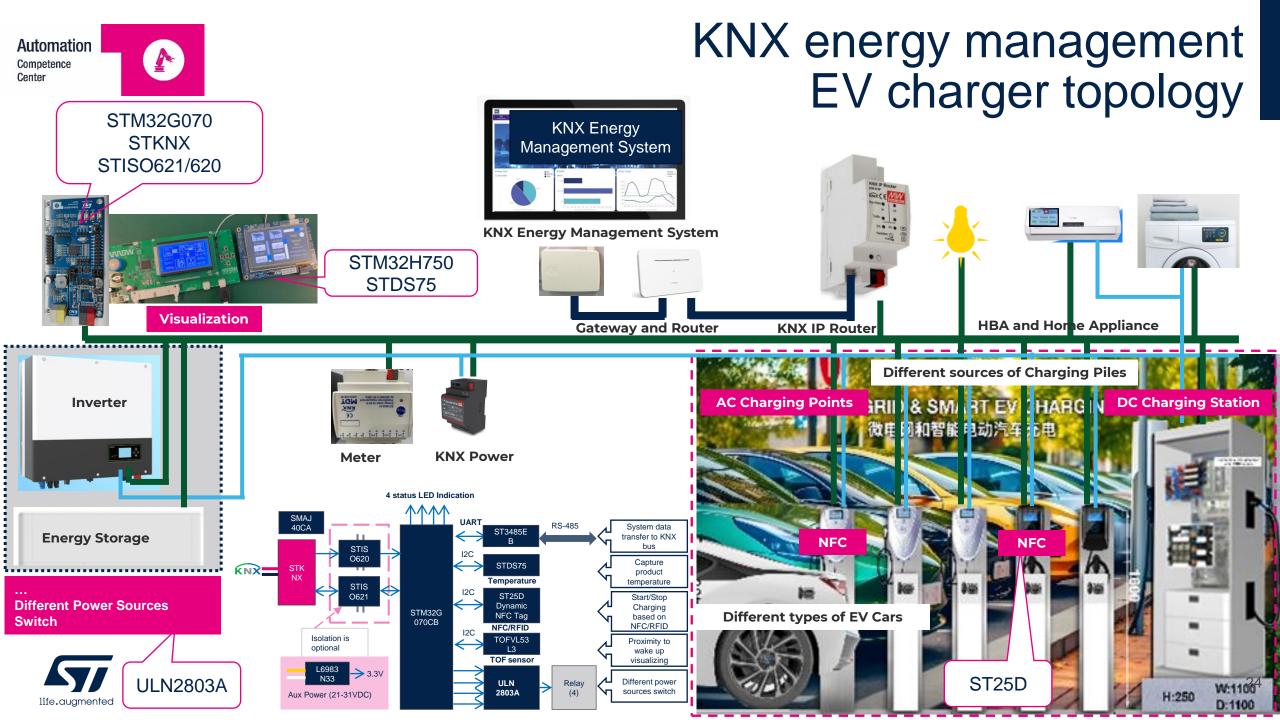


KNX EV charging station key profiles



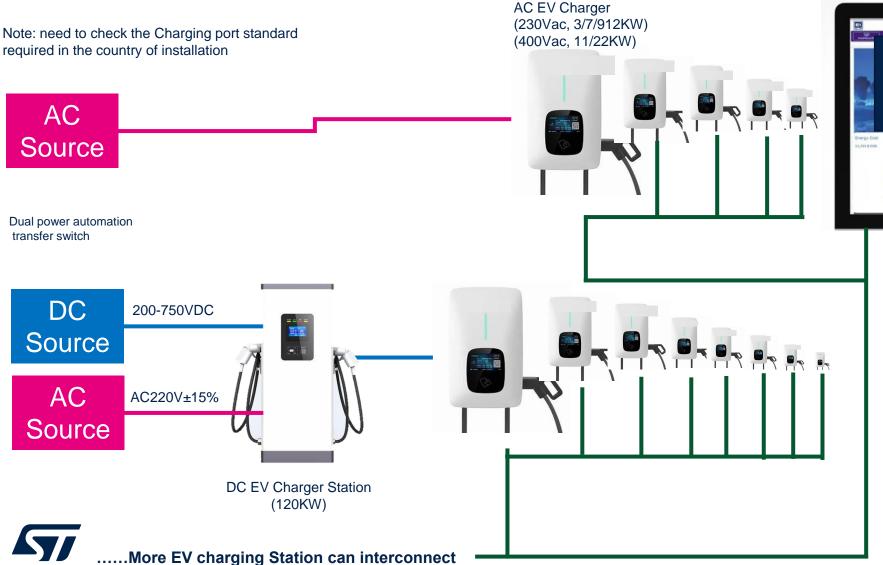
- 1. The EV market is clearly growing, and the demand for charging vehicles whilst at work/home will increase as the market expands.
- 2. KNX provides the mechanism to do this intelligently and securely, by integrating the charging of EVs within an energy management system that already covers all aspects of a home or building's energy consumption and generation.
- 3. 07B0h KNX stack is a recommend KNX configuration profile for EV charging station device, more than 2000 communication objects & parameters are supported by this profile.







Charging station in KNX smart parking energy management system





KNX Energy Management System:

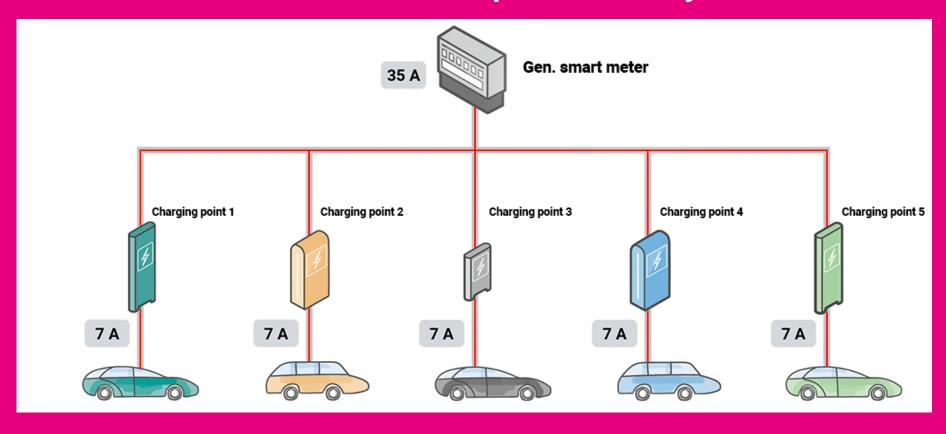
- Provides Status and Power consumption of Charging
- 2. Start/Stop Charging based on NFC/RFID
- 3. Different automation **power sources** switch
- 4. Automatic distribution of charging current
- 5. Provides management of Energy from one Charging Station to another
- Improves Intelligent utilization of Charging station reducing the idle EV chargers in peak hours
- 7. KNX **Secure** adds more protection in the IP and data transfers
- 8. Up to 65,000 nodes can be manage by KNX
- 9. Visualizing for charging progress, payment and error reporting, etc..

10. And more....



KNX energy management system solution

Example of KNX System



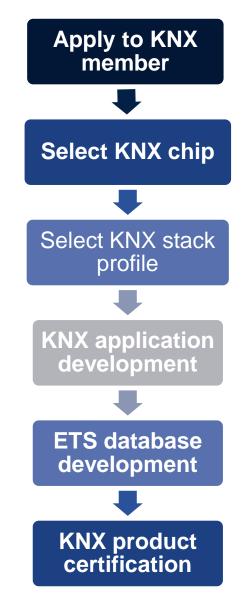


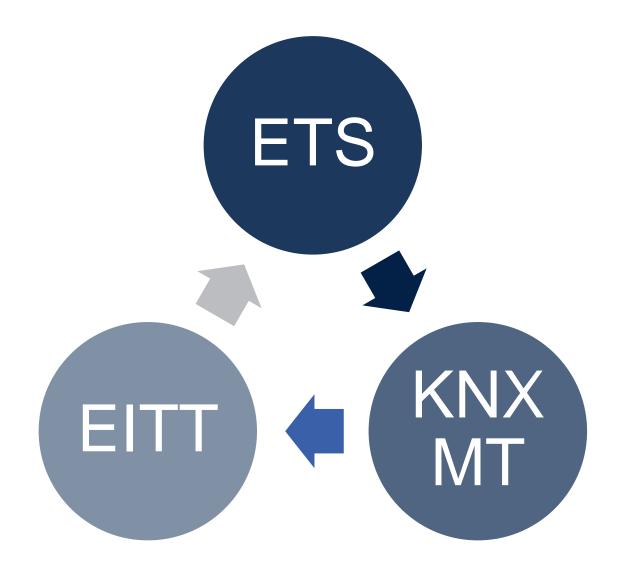
ST KNX solutions and development process





Activity and tools for KNX product development



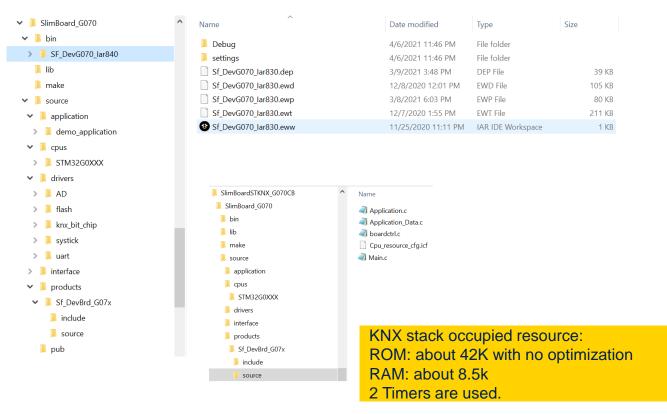


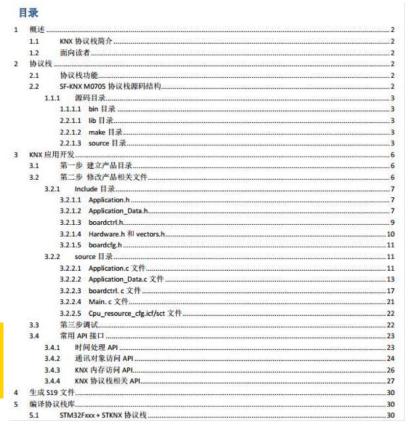


SHUFAN stack plus STM32G070CB

1. Get Shu Fan KNX stack project

2. Refer to SHUFAN KNX Stack user manual for KNX Part FW design







SHUFAN stack plus STM32G070CB

3. Create S19 file via S19 Generation tool

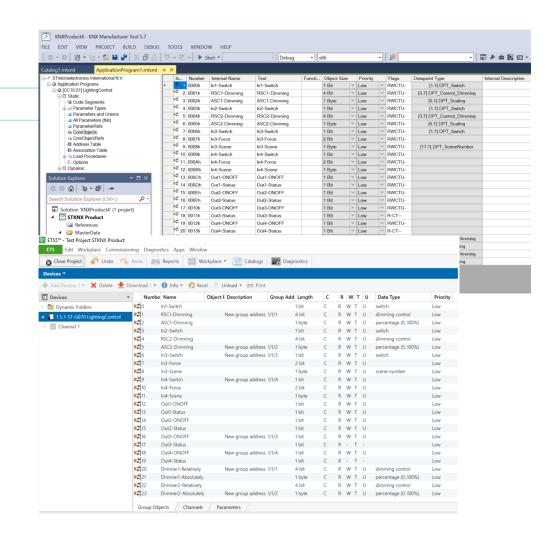


MakeKnxS19_ST_stm32xxx.exe

4. Refer to Shufan KNX Tool reference specification for creating ETS database.

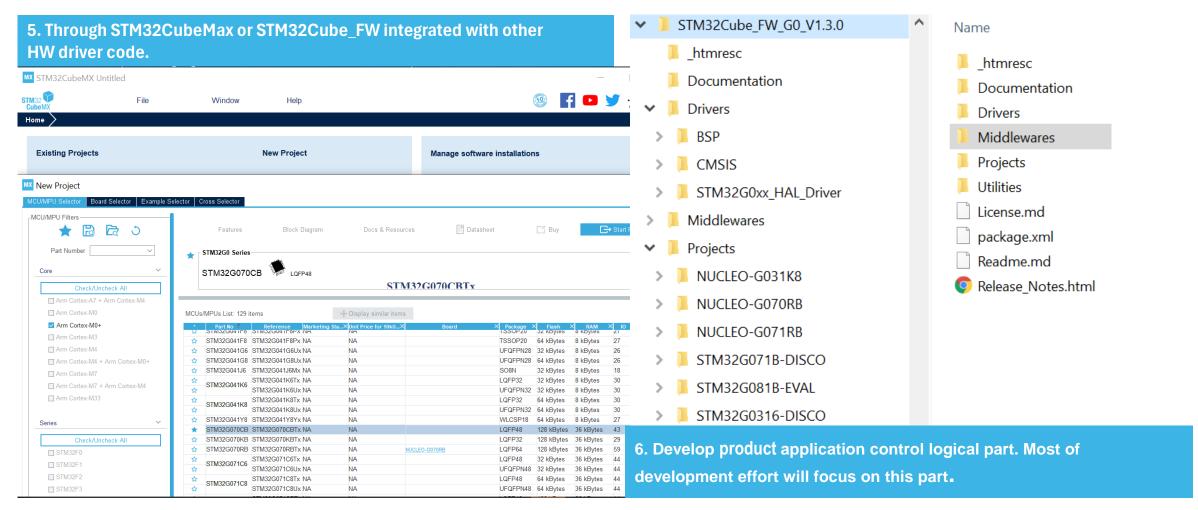
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SHUFAN stack plus STM32G070CB





















21IC training center for automation

https://www.21ic.com/stpower/training_center/#video_automation_c



ST KNX solution contributes to the sustainable development target



How to quickly develop a KNX product based on ST KNX and STM32G0 MCU



Home and building automation – Internet of Everything



STMicroelectronics Industrial automation and robotics solution



ST KNX-RF solutions



How to quickly develop a KNX product based on ST KNX and STM32G0 MCU



Lots of training for AUTOMATION, especially for HBA and FA based on KNX and IO-Link technology...



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Our technology starts with You



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